

HeidelbergCement AG

**Fact sheet in relation to the Syndicated Facility Agreement
executed on 27 April 2010
as amended on 8 November 2010 and on 11 March 2011
and extended until 31 December 2015**

Facility Amount:	EUR 3,000,000,000
Facility:	A syndicated multicurrency cash and letter of credit facility - EUR 500,000,000 letter of credit facility operating as a sub-limit.
Maturity Date:	31 December 2015
Margins:	
- Cash drawdowns	Initial margin in per cent. p.a. 3.00
	Subsequent margin depending on the Group Net Debt/EBITDA ratio:
	<u>Group Net Debt : EBITDA</u> <u>Margin in per cent. p.a.</u>
	Greater than or equal to 4.50:1 3.25
	Less than 4.50:1 but greater than or equal to 4.00:1 2.25
	Less than 4.00:1 but greater than or equal to 3.50:1 2.00
	Less than 3.50:1 but greater than or equal to 3.00:1 1.75
	Less than 3.00:1 but greater than or equal to 2.50:1 1.50
	Less than 2.50:1 1.00
- Issued L/Gs	75.00% p.a. of the applicable margin
Amendment Fee:	0.45% on the total commitment
Commitment Fee:	35.00%. p.a. of the applicable margin
Utilisation fee:	Depending on the aggregate amount of utilisations outstanding:
	first draw utilisation 0.15%
	> 33.33% outstanding 0.25%
	> 66.66% outstanding 0.50%
	USD drawings premium: 0.50%
Security:	The lenders benefit from the following security package: (i) Upstream Guarantees of Group companies, which together represent about 70% of the Group turnover and the Group assets (ii) Share Pledges over all shares in 100% subsidiaries held directly by HeidelbergCement AG

Heidelberg, 01 February 2012