

HeidelbergCement AG

Fact sheet in relation to the new Syndicated Facility Agreement executed on 27 April 2010 and as amended on 19 November 2010

Facility Amount:	EUR 3,000,000,000														
Facility:	A syndicated multicurrency cash and letter of credit facility - EUR 500,000,000 letter of credit facility operating as a sub-limit.														
Maturity Date:	31 December 2013														
Margins:															
- Cash drawdowns	Initial margin in per cent. p.a. 3.00 Subsequent margin depending on the Group Net Debt/EBITDA ratio:														
	<table> <thead> <tr> <th><u>Group Net Debt : EBITDA</u></th> <th><u>Margin in per cent. p.a.</u></th> </tr> </thead> <tbody> <tr> <td>Greater than or equal to 4.50:1</td> <td>3.00</td> </tr> <tr> <td>Less than 4.50:1 but greater than or equal to 4.00:1</td> <td>2.00</td> </tr> <tr> <td>Less than 4.00:1 but greater than or equal to 3.50:1</td> <td>1.75</td> </tr> <tr> <td>Less than 3.50:1 but greater than or equal to 3.00:1</td> <td>1.50</td> </tr> <tr> <td>Less than 3.00:1 but greater than or equal to 2.50:1</td> <td>1.25</td> </tr> <tr> <td>Less than 2.50:1</td> <td>1.00</td> </tr> </tbody> </table>	<u>Group Net Debt : EBITDA</u>	<u>Margin in per cent. p.a.</u>	Greater than or equal to 4.50:1	3.00	Less than 4.50:1 but greater than or equal to 4.00:1	2.00	Less than 4.00:1 but greater than or equal to 3.50:1	1.75	Less than 3.50:1 but greater than or equal to 3.00:1	1.50	Less than 3.00:1 but greater than or equal to 2.50:1	1.25	Less than 2.50:1	1.00
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Less than 3.00:1 but greater than or equal to 2.50:1	1.25														
Less than 2.50:1	1.00														
- Issued L/Cs	75.00% p.a. of the applicable margin														
Upfront Fee:	1.00% on the total commitment														
Commitment Fee:	35.00%. p.a. of the applicable margin														
Utilisation fee:	Depending on the utilisation of credit line from October 2010 onwards:														
	> 33.33% outstanding 0.25%														
	> 66.66% outstanding 0.50%														
Security:	The lenders benefit from the following security package: (i) Upstream Guarantees of Group companies, which together represent about 70% of the Group turnover and the Group assets (ii) Share Pledges over all shares in 100% subsidiaries held directly by HeidelbergCement AG														

Heidelberg, 19 November 2010