

Englisch

EQS Post-admission Duties announcement: Heidelberg Materials AG / Share buy-back programme
Heidelberg Materials AG: Release of a capital market information

26.11.2024 CET/CEST

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Delegated Regulation (EU) No 2016/1052**

Final notification for the first tranche of the share buyback programme announced on 22 May 2024

Heidelberg Materials AG
Berliner Strasse 6, 69120 Heidelberg

On 25 November 2024, Heidelberg Materials AG has completed the acquisition of shares in Heidelberg Materials AG under the first tranche of the share buyback programme announced on 22 May 2024 in accordance with Article 5(1)(a) of Regulation (EU) No 596/2014 and Article 2(1) of Delegated Regulation (EU) No 2016/1052.

As part of the first tranche of the share buyback programme, a total of 3,637,360 shares (ISIN DE0006047004) were acquired. This corresponds to approx. 2.00% of the company's share capital. The average purchase price per share paid on the stock exchange (excluding incidental acquisition costs) was approx. EUR 95.8888. The total consideration (including incidental acquisition costs) of the repurchased shares was EUR 350,000,391.52.

The shares were repurchased by an independent credit institution commissioned by Heidelberg Materials AG exclusively via stock exchange trading in compliance with the trading conditions of Article 3 of EU Regulation 2016/1052.

Information on the transactions relating to the share buyback programme is also published on the website of Heidelberg Materials AG (<https://www.heidelbergmaterials.com/en>) under the category "Investor Relations/Share/Share buyback".

We will provide information about the start of the next tranche of the buyback programme in a separate notification.

Heidelberg, 26. November 2024

The Managing Board

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