

Heidelberg Materials at a glance

Figures in €m	2018	2019	2020	2021	2022
Sales volumes					
Cement and clinker (million tonnes)	130	125.9	122	126.5	118.8
Aggregates (million tonnes)	309.4	308.3	296.3	306.4	293.7
Ready-mixed concrete (million cubic metres)	49.0	50.7	46.9	47.4	45.0
Asphalt (million tonnes)	10.3	11.3	11.0	10.4	8.2
Income statement					
Revenue	18,075	18,851	17,606	18,720	21,095
Result from current operations before depreciation and amortisation (RCOBD ^{1) 2)})	3,100	3,580	3,707	3,875	3,739
Result from current operations (RCO ^{2) 3)})	2,010	2,186	2,363	2,614	2,476
Additional ordinary result	108	-178	-3,678	481	-193
Financial result ²⁾	-353	-375	-287	-201	-65
Profit / loss for the financial year	1,286	1,242	-2,009	1,902	1,723
Profit / loss attributable to HeidelbergCement AG shareholders	1,143	1,091	-2,139	1,759	1,597
Earnings per share in € ⁴⁾	5.76	5.50	-10.78	8.91	8.45
Dividend per share in €	0.60	2.20	2.40	2.40	2,60 ⁵⁾
Investments					
Investments in intangible assets and PP&E	1,061	1,183	969	1,419	1,260
Investments in financial assets ⁶⁾	663	131	98	180	551
Total investments	1,723	1,314	1,067	1,599	1,811
Cash flow					
Cash flow from operating activities	1,968	2,664	3,027	2,396	2,420
Free cash flow ⁷⁾		1,702	2,172	1,187	1,341
Balance sheet					
Equity (incl. non-controlling interests)	16,822	18,504	14,548	16,659	17,624
Balance sheet total	35,783	38,589	32,335	33,711	33,256
Net debt ⁷⁾	8,323	8,410	6,893	4,999	5,532
Ratios					
RCOBD ¹⁾ margin in %	17.2	19.0	21.1	20.7	17.7
Return on invested capital (ROIC) ⁷⁾ in %	6.9	6.5	7.9	9.3	9.1
Leverage ratio	2,68x	2,35x	1,86x	1,29x	1,48x

1) RCOBD = Result from current operations before depreciation and amortisation.

2) 2018 amount adjusted due to first-time application of IFRS 16 Leases.

3) RCO = Result from current operations.

4) Attributable to HeidelbergCement AG shareholders.

5) The Managing Board and Supervisory Board will propose to the Annual General Meeting on 11 May 2023 the distribution of a cash dividend of €2.60.

6) 2019 value was restated.

7) Adjustment of definition as of 2019.

8) 2018 value was restated due to adjusted net debt definition.